রেজিস্টার্ড নং ডি এ-১ "জাতির পি

"জাতির পিতা বঙ্গবন্ধু শেখ মুজিবুর রহমানের জন্মশতবার্ষিকী উদ্যাপন সফল হোক"









অতিরিক্ত সংখ্যা কর্তৃপক্ষ কর্তৃক প্রকাশিত

রবিবার, জুন ২০, ২০২১

[বেসরকারি ব্যক্তি এবং কর্পোরেশন কর্তৃক অর্থের বিনিময়ে জারীকৃত বিজ্ঞাপন ও নোটিশসমূহ]

BANGLADESH SECURITIES AND EXCHANGE COMMISSION

Securities Commission Bhaban E-6/C Agargaon, Sher-e-Bangla Nagar Administrative Area, Dhaka1207, Bangladesh

NOTIFICATION

Dated, 15 April 2021

No. BSEC/CMRRCD/2009-193/14/Admin/120—Whereas, the Bangladesh Securities and Exchange Commission (hereinafter referred to as "the Commission") deems it appropriate to exempt an issuer from certain rules of the Bangladesh Securities and Exchange Commission (Public Issue) Rules, 2015 in the interest of investors and the capital market;

Now, therefore, in exercise of the power conferred by section 29 of the Securities and Exchange Ordinance, 1969 (Ordinance No. XVII of 1969), the Commission hereby exempts Midland Bank Limited from the provisions of subrule (1) of rule 6 of the Bangladesh Securities and Exchange Commission (Public Issue) Rules, 2015 under the following conditions, namely:—

- 1. The ordinary shares quantity 35,00,000 (Thirty five lac) to be allotted by offering to the employees of Midland Bank Limited shall be considered as a part of its initial public offer (IPO);
- 2. After allotment of the mentioned shares in condition 1 above, the remaining 6,65,00,000 (Six crore sixty five lac) ordinary shares out of 7,00,00,000 (Seven crore) ordinary shares shall be distributed as per sub-rule (1) of rule 6 of the aforesaid rules; and

(১৩৫১)

মূল্য: টাকা ৪.০০

3. The employees of Midland Bank Limited may subscribe their portion of ordinary shares during the period of general public subscription and subscribed shares of the employees shall be locked in for 2 (two) years from the date of issuance of prospectus or close of subscription, whichever comes later.

By order of the Bangladesh Securities and Exchange Commission

Professor SHIBLI RUBAYAT UI ISLAM Chairman.